



Personal Financial Statement

A complete and signed Personal Financial Statement is required for each applicant/guarantor. Please fill out completely and if none please indicate as such, do not leave blank.

Names (First MI Last): _____

Business Name: _____

Address: _____

Financial Statement Schedules

Schedule 1: Cash on Hand and in Bank

Account Description	Account Owner	Name of Bank	Account Number	Current Balance (\$)
Cash on Hand				

Total _____

Schedule 2: Publicly Traded Investments-stocks, bonds, mutual funds, 401k, IRAs

Account Description	Account Owner	Shares/Amount	Retirement Account Y/N	Current Value (\$)

Total _____

Schedule 3: Vehicles

Year	Make	Model	Mileage	Current Value (\$)

Total _____

Schedule 4: Real Estate

Address or TMK	Owner and tenancy type	Balance of Mortgage(s)	Lender(s)	Current Value (\$)
Total				_____

Schedule 5: Machinery and Equipment

Item/Description	Make	Model	Age	Current Value (\$)
Total				_____

Schedule 6: Other Assets-Accounts Receivable, Notes Receivable, Inventory, Cash-value Life insurance, partnerships, personal property

Property Description	Name registered In	Current Value (\$)
Total		_____

Schedule A: Revolving Credit-credit cards, credit lines

To whom Payable	Description	Commitment Amount	Monthly Payment	Current Balance (\$)
Total				_____

Schedule B: Installment Loans-Vehicle, tractor/equipment, other

To whom Payable	Description	Monthly Payment	Current Balance (\$)

Total _____

Schedule C: Other Liabilities-contract debts, contingent debts unpaid taxes, lawsuits, etc.

To whom Payable	Description	Monthly Payment	Current Balance (\$)

Total _____

Applicant Financial Statement

Assets of Borrower	Amount (\$)	Liabilities of Borrower	Amount (\$)
Cash in Bank Accounts (Schedule 1)		Revolving Credit (Schedule A)	
Publicly Traded Investments (Schedule 2)		Total Installment Loans (Schedule B)	
Vehicles (Schedule 3)		Total Other Liabilities (Schedule C)	
Real Estate (Schedule 4)			
Machinery and Equip. (Schedule 5)			
Other Assets (Schedule 6)			
Total Assets		Total Liabilities	

Net Worth _____

NON-FARM INCOME (Annual)

Applicant	(\$)	Co-Applicant	(\$)
Salary		Salary	
Dividends/Interest		Dividends/Interest	
Rental Income		Rental Income	
Alimony/Child Support		Alimony/Child Support	
Other Business Income		Other Business Income	
Other Sources		Other Sources	
Total Annual Income		Total Annual Income	

General Information:

1.) Have you ever been involved with any bankruptcy? (If "Yes" explain)

2.) Have you ever been convicted of a felony? (If "Yes" explain)

3.) Are you a defendant in any legal action? (If "Yes" explain)

The forgoing is submitted for the purpose of procuring, establishing and maintaining credit with in behalf of the undersigned persons, firms or corporations in whose behalf the undersigned may, either severally or jointly with others, execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until written notice of change is given to you by the undersigned. The undersigned further warrants that ownership of any assets listed herein will not be transferred, either into joint tenancy or otherwise, to another person while amounts are still owing to the State.

In addition to the foregoing, I authorize the State to make any inquiries about my finances, income, employment, credit references they feel are necessary from time to time.

Applicant/Guarantor Signature: _____ Date: _____

Co-Applicant/Co-Guarantor Signature: _____ Date: _____